

Annexure – I
Consent letter

From:

Mr./Ms -----

To:

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Subject: Allocation of funds from the monetization of business of Karvy Stock Broking Limited.

This has reference to my trading account having unique client code _____ with the Trading Member KARVY STOCK BROKING LTD. ("Karvy").

I have not filed any claim with the National Stock Exchange of India Limited towards dues owed to me from Karvy nor have I provided any consent prior to the present consent being provided by me for receiving a proportionate amount from the sale of part business of Karvy.

I acknowledge that the proportionate amount being paid to me are from the free funds available with the Exchange on account of part sale of the business of Karvy and does not include the funds raised by sale of assets/ part business of Karvy which are subject matter of litigation and/or are sub-judice, the said if any, will be disbursed subject to the decision of the Order of the Hon'ble Court.

I consent that in the event I am not entitled to the proportionate amount being transferred to me I shall return the same to the Exchange forthwith and will not have any claim over the same. Further, in the event I file my claim and the same is admissible, the proportionate amount received shall be treated towards part settlement of the claim admitted by the Exchange.

In view of the aforesaid I hereby accord my consent to receive a proportionate amount from the assets of the member.

Thanking you,

(Full Name of the Claimant)

PAN:

Client Code:

Encl: Cancelled cheque copy/Passbook copy